

City of Spearfish
Lawrence County, South Dakota
Bond Anticipation Note, Series 2007

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APR 11 2007

S.D. SEC. OF STATE

1663326

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Spearfish.
2. Designation of issue: Bond Anticipation Note, Series 2007.
3. Date of issue: March 27, 2007.
4. Purpose of issue: Bond Anticipation Notes
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$729,000.
7. Paying dates of principal and interest:

See attached Schedule.

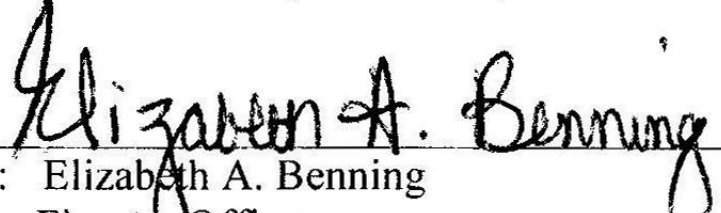
8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Bond Anticipation Note, Series 2007 is true and correct on this 27th day of March 2007.


By: Elizabeth A. Benning
Its: Finance Officer

\$729,000
City of Spearfish
Bond Anticipation Notes, Series 2007

Dated Mar 27, 2007

Debt Service Report

30/360/1-

Dates	Principal	Coupon	Interest	Total	BY 12/27	FY 1/1
12/27/2007	\$729,000.00	4.800	26,244.00	755,244.00	755,244	755,244
	\$729,000.00		\$26,244.00	\$755,244.00	\$2,265,732	\$2,265,732